



## **Idaho Department of Finance**

### **MORTGAGE ADVISORY BOARD MEETING**

**Thursday, June 24, 2021, 10:00 a.m.–11:30 a.m.**

**Idaho Department of Finance, Conference Room C**

**800 Park Blvd, Suite 200 – Boise ID 83712**

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#### **2021 ADVISORY BOARD MEMBERS**

**Chuck Anderson**  
Coeur d’Alene, Idaho

**Alison Gillespie**  
Meridian, Idaho

**Leah Marchbanks**  
Nampa, Idaho

**Tyler J. Porter**  
Boise, Idaho

**Michelle Guth**  
Boise, Idaho

#### **DEPARTMENT REPRESENTATIVES**

**Patricia Perkins, Director, Idaho Department of Finance**  
**Anthony Polidori, Deputy Director**  
**Erin Van Engelen, Consumer Finance Bureau Chief**  
**Tom Donovan, Deputy Attorney General**  
**K.C. Schaler, Supervising Examiner/Investigator**  
**Daniel Kline, Supervising Examiner/Investigator**  
**Celia Kinney, Consumer Affairs Officer**  
**Mel White, Administrative Assistant**

## **Agenda**

### **I. GENERAL DISCUSSION ITEMS**

- a. Welcome by Idaho Department of Finance – Erin Van Engelen
- b. Advisory Board Mortgage Industry Discussion
  - i. IMLA/IAMP Idaho Mortgage Education Discussion – Upcoming Training
  - ii. Market Highlights, Trends, and Concerns
- c. Department of Finance Discussion
  - i. Mortgage Examination Report and Investigative Issues – Daniel Kline
  - ii. Mortgage License Report – K.C. Schaler
  - iii. Complaint Trends and SES Review – Celia Kinney

### **II. OTHER BUSINESS**