



Idaho Department of Finance

MORTGAGE ADVISORY BOARD MEETING

Wednesday, November 4, 2020, 10:00 a.m.–11:30 a.m.

Idaho Department of Finance, Zoom Platform

800 Park Blvd, Suite 200 – Boise ID 83712

2020 ADVISORY BOARD MEMBERS

Chuck Anderson
Coeur d’Alene, Idaho

Alison Gillespie
Meridian, Idaho

Leah Marchbanks
Nampa, Idaho

Tyler J. Porter
Boise, Idaho

Michelle Guth
Boise, Idaho

Ryan Froehlich
Boise, Idaho

DEPARTMENT REPRESENTATIVES

Patricia Perkins, Director, Idaho Department of Finance
Anthony Polidori, Deputy Director
Erin Van Engelen, Consumer Finance Bureau Chief
Tom Donovan, Deputy Attorney General
K.C. Schaler, Supervising Examiner/Investigator
Daniel Kline, Supervising Examiner/Investigator
Celia Kinney, Consumer Affairs Officer
Mel White, Administrative Assistant

Agenda

I. GENERAL DISCUSSION ITEMS

- a. Welcome by Idaho Department of Finance - Director Patti Perkins
- b. Introduction of new Consumer Finance Bureau Chief – Erin Van Engelen
- c. Advisory Board Mortgage Industry Discussion
 - i. IMLA/IAMP Idaho Mortgage Education Discussion – Teri Ottens
 - ii. Market Highlights, Trends, and Concerns
- d. Department of Finance Discussion
 - i. COVID-19 Temporary Guidance
 - ii. Temporary Authority
- e. Mortgage Examination Report and Investigative Issues – Daniel Kline
- f. Mortgage License Report – K.C. Schaler
- g. Complaint Trends and SES Review – Celia Kinney

II. OTHER BUSINESS

- a. 2021 Nominations to the Mortgage Advisory Board requested for December