REGISTRATION BY QUALIFICATION

Initial Filing Requirements

The following must be submitted directly to the Department of Finance, Securities Bureau for initial registration:

1. Form U-1
2. Consent to Service of Process (Form U-2)
3. Financial Statements
4. Prospectus or offering circular, sales material and subscription
5. Copy of Security
6. By-Laws and Articles of Incorporation
7. Legal Opinion
8. Agent of Issuer Application (unless selling through an Idaho registered broker-dealer or agent not compensated)
9. Fee: $300 (check or money order payable to the Idaho Department of Finance)

Post-Effective Filing Requirements

Renewal - Issuers are required to renew their securities registrations if they intend to continue selling securities to Idaho residents after the initial registration period. Initial registration expiration is one year from the date of approval of registration. The following must be submitted directly to the Department of Finance, Securities Bureau for registration renewal before the initial registration expiration:

- A cover letter requesting renewal
- $300 filing fee

Amendments:

- Material changes amendments
- Letter of termination upon completion of the registration (including date of completion and number and amount of registered securities sold in Idaho)

[SEE: Idaho Code § 30-14-304 and Rule 20.02 pursuant to the Uniform Securities Act (2004)]